



**North Carolina Department of Health and Human Services**  
**Division of Mental Health, Developmental Disabilities and Substance Abuse Services**  
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Michael F. Easley, Governor  
Carmen Hooker Odom, Secretary

Michael Moseley, Director

September 28, 2006

**MEMORANDUM**

**TO:** LME Directors

**FROM:** Mike Moseley 

**RE:** Additional Availability of CAP-MR/DD Waiver Services and Waiver Management

In Implementation Update #13, dated August 3, 2006, we noted that we expected that we would have the ability to add at least 200 individuals to the CAP-MR/DD Waiver after all of the Medicaid individuals who had been receiving CBS but met CAP-MR/DD Waiver eligibility were added to the Waiver. I am pleased to inform you that we are now in a position to add those 200 additional individuals. Attached to this correspondence you will find a spreadsheet outlining how many new consumers each LME may now add to the Waiver. This additional waiver availability has been distributed to LMEs on a per capita basis. The consumers added at this time are no longer required to be currently Medicaid eligible or to have been previously receiving CBS; the LME should select individuals in accordance with its prioritized list of consumers interested in receiving waiver services.

With the implementation of the ValueOptions authorization process, LMEs will no longer be responsible for managing a "virtual budget" of CAP-MR/DD funding. Instead, the Division will be responsible for monitoring the overall utilization of CAP-MR/DD funding on a statewide basis. Per HB 2077, however, LMEs continue to be responsible for managing the process of prioritizing consumers for CAP-MR/DD funding when such funding is available and authorizing eligibility determination decisions. In selecting consumers to be added to the waiver in accordance with the attached allocation of availability, LMEs do not need to be concerned with the potential cost of those individuals.

The fiscal analysis report provided by the Budget and Finance Team will continue to be provided to LMEs, however, the report will be smaller in scope. In order to continue to maintain the data for the fiscal analysis the following information must continue to be submitted to Kent Woodson, Budget and Finance Team:

- Medicaid Identification Numbers (MID) for individuals who have an approved MR2.
- Transfer data for waiver participants transferring between LMEs, with the following elements: i) sending LME name, ii) receiving LME name, iii) client MID, and iv) date the transfer is effective.
- MIDs of individuals who no longer choose to participate in the waiver, move out of state, or are deceased, and the date that the event occurred. This information is particularly useful as it will maximize the number of waiver participants being served during the waiver year.

Please contact Vivian Leon at (919)-715-2774 or [Vivian.Leon@ncmail.net](mailto:Vivian.Leon@ncmail.net), if you have questions.

cc: Secretary Carmen Hooker Odom  
Allen Dobson, MD  
Executive Leadership Team  
Management Leadership Team

Yvonne Copeland  
Patrice Roesler  
MH Commission Chair  
Coalition 2001 Chair

Kory Goldsmith  
Debbie Crane



**Distribution of Additional CAP-MR/DD Waiver Availability  
Per Capital Distribution Basis**

<b>LME</b>	<b># of Consumers to be Added</b>
ALAMANCE CASWELL	6
ALBEMARLE	3
CATAWBA	4
CENTERPOINT	10
CROSSROADS	6
CUMBERLAND	8
DURHAM	6
EASTPOINTE	7
EDGECOMBE NASH	4
FIVE COUNTY	6
FOOTHILLS	6
GUILFORD	11
JOHNSTON	4
MECKLENBURG	19
NEUSE	3
NEW RIVER	4
ONslow CARTERET	6
OPC	5
PATHWAYS	9
PITT	4
ROANOKE CHOWAN	2
SANDHILLS	13
SMOKY MTN	5
SOUTHEASTERN	8
SOUTHEASTERN REG	6
TIDELAND	2
WAKE	19
WESTERN HIGHLANDS	12
WILSON GREENE	2
<b>Total</b>	<b>200</b>

